

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy) :
 31 January 2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hopefluent Group Holdings Ltd.
Date Submitted	1 February 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares								
(1) Stock code : <u>733</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	8,000,000,000	HK\$0.01	HK\$80,000,000					
Increase/(decrease)								
Balance at close of the month	8,000,000,000	HK\$0.01	HK\$80,000,000					
(2) Stock code :Descri	iption :							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State currency*) : ______H

HK\$80,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month (31/12/2012)	478,518,865				
Increase during the month					
Balance at close of the month					
(31/1/2013)	478,518,865				

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement duri		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of shares					thereto	
issuable	Granted	Exercised	Cancelled	Lapsed	unoroto	
Issuable						
(1000 1)		Тс	otal A. (Ordin	ary shares)		
		К	(Prefere	nce shares)		
			(1 101010)	Other class)		
Total funds raised dur options (State currenc		from exercise o				

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of	the Issuer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	-				
(/ / Stock code (if listed)	(/ /)				
(/ / Stock code (if listed)	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	B. (Ordin	nary shares)		
		(Prefere	ence shares)		
		()	Other class)		

Convertibles (i.e.	Conve	ertible into Shar	es of the Issuer w	hich are to be	e Listed)		
Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Exchangeable bonds		HKD	\$218,400,000	0	\$ 218,400,000	0	91,000,000
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Exchange price AGM approval date (if applicable) (dd/mm/yyyy)) 2.	HK\$	nary shares 2.40)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4.		(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)		Total C. (Ord (Prefe	dinary shares) erence shares) (Other class)		_

options (other than under online option beneficies)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1.		
	1	
	4	
	1	
shares (Note 1)	1	
	<u> </u>	
2	1	
	1	
	1	
$\frac{(1,1)}{(1,1)}$	-	
shares (Note 1)	l	
3		
	1	
	4	
	4	
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)	1	
	<u> </u>	
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ner Movements in	<u>Issued Share</u>	Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- 			Class of shares issuable				
			State	(Note 1)	(/ /)		
1.	Rights issue	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	< 11	,		
				EGM approval date: (dd/mm/yyyy)	(//			
					(/ /)		<u> </u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	、 			
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)		-	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (<i>Note 1</i>)		-	
10.	Other (Please specify)	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Total E. (O (Pre:	ference shar	res) res) ass)	

Total increase in ordinary shares during the month (i.e. Total of A to E):	(1)		
	(2)		
Total increase in preference shares during the month (i.e. Total of A to E):	-		
Total increase in other classes of shares during the month (i.e. Total of A to E):	-		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Submitted by:	Lo Yat Fung	
Title:	Director	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.